

Statistical Summary

Noble Energy Fourth Quarter 2009 Statistical Summary

	Fourth Quarter		Total Year	
	2009	2008	2009	2008
Sales Volumes				
Natural Gas (MMcf/d)	770	750	781	767
Crude Oil and Condensate (MBbls/d)	63	69	64	71
Natural Gas Liquids (MBbls/d)	15	14	16	15
Total (MBoe/d)	206	208	210	215
US Volumes (MBoe/d)	110	112	113	116
International Volumes (MBoe/d)	96	96	97	99
Realized Prices				
Natural Gas (\$/Mcf)	\$ 2.99	\$ 3.62	\$ 2.54	\$ 5.04
Crude Oil and Condensate (\$/Bbl)	\$ 68.43	\$ 43.80	\$ 55.76	\$ 82.60
US Natural Gas Liquids (\$/Bbl)	\$ 38.98	\$ 26.64	\$ 27.96	\$ 50.15
Financial Data (in millions, except per share amounts and ratios)				
Revenues	\$ 760	\$ 573	\$ 2,313	\$ 3,901
Net Income (Loss)	\$ 8	\$ 305	\$ (131)	\$ 1,350
Earnings (Loss) per Share Diluted	\$ 0.05	\$ 1.72	\$ (0.75)	\$ 7.58
Adjusted Earnings [1]	\$ 178	\$ 163	\$ 590	\$ 1,258
Adjusted Earnings per Share Diluted	\$ 1.01	\$ 0.91	\$ 3.37	\$ 7.05
Discretionary Cash Flow [1]	\$ 477	\$ 439	\$ 1,690	\$ 2,398
Capital Expenditures [2]	\$ 384	\$ 432	\$ 1,317	\$ 2,264
Weighted Average Common Shares Diluted	176	175	173	176
Total Assets	\$ 11,807	\$ 12,384		
Total Debt	\$ 2,037	\$ 2,266		
Stockholders' Equity	\$ 6,157	\$ 6,309		
Total Debt-to-Book-Capital Ratio	25%	26%		
Total Debt-to-Book-Capital Ratio, Net of Cash	14%	15%		

[1] Non-GAAP measure, see earnings release tables for reconciliations to applicable GAAP measure

[2] Capital expenditures for fourth quarter and total year 2009 exclude a non-cash accrual of \$29 MM related to construction progress to-date on the Aseng FPSO